04:08pm From-Securities Operations



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1-31460

NYSE NYSE

October 22, 2002

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1933, PIMCO California Municipal Income Fund III, Common Shares of Beneficial Interest With Par Value \$0.00001. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on October 22, 2002. Tentative listing date – October 29, 2002.

Sincerely,

PROCESSED

OCT 3 1 2002

THOMSON FINANCIAL